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SUPPLEMENTAL MEDIA RELEASE

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Asia Mezzanine Capital Group invests in high-growth Chinese speciality precision manufacturing company

The Hong Kong based direct investment fund manager, Asia Mezzanine Capital Group, has announced that its Asia Strategic Capital Fund, L.P., and a limited partner of the Fund, which co-invested, have invested US\$40 million of strategic mezzanine capital in the Anhui YingLiu Group.

The Anhui YingLiu Group, which is headquartered in the city of Hefei, Anhui Province, the People's Republic of China, is a rapidly-growing and leading designer/manufacturer of precision casted and machined steel component parts under contracts with global producers of infrastructure, construction, mining, energy and medical equipment. Its customers include Danfoss, Emerson, ITT, Joy Global, Nabors Industries, Sandvik, Siemens, Schlumberger and Tyco; and Chinese equipment manufacturers. Minority shareholders are private equity funds managed by Chinese private equity fund managers, CDH Investments and China Everbright Investments Management. The proceeds of the investment will be used for the expansion of the company's production capacity and for debt refinancing.

Joseph W. Ferrigno III, Managing Partner of the Asia Mezzanine Capital Group said "We are pleased to be playing a supporting role to the Anhui YingLiu Group and its well-known and highly-regarded minority shareholders. The Anhui YingLiu Group is a highly-respected leader in the design and manufacture of high-quality component parts and in the fields of metallurgy and engineering in China."

"We believe that our type of strategic mezzanine capital is of great appeal to growing medium-sized companies in many Asian economies. They generally have only limited access to financing via banks, hedge funds and the equity markets particularly now, given conditions in the financial markets. Strategic mezzanine capital enables them to continue to expand and/or refinance with longer-term capital that mitigates equity dilution."

About the Asia Mezzanine Capital Group

Asia Mezzanine Capital Group is a leading independent mezzanine direct investment fund manager based in Hong Kong. New York Life Insurance Company, Mass Mutual Life Insurance Company and other international institutional investors are limited partners of the Asia Strategic Capital Fund, L.P., which is managed by the Group.